

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Sakthi, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	83-3377106	
4. Debtor's address	Principal place of business 100 Tower Drive Suite 238 Burr Ridge, IL 60527 Number, Street, City, State & ZIP Code Cook County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 203 Interstate Drive Covington, VA 24426 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.merucare.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Sakthi, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6233

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Sakthi, LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District When Case number, if known

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	Sakthi, LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Sakthi, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 14, 2023**
MM / DD / YYYY

X /s/ Yolanda Contreras

Signature of authorized representative of debtor

Yolanda Contreras

Printed name

Title **Manager**

18. Signature of attorney

X /s/ O. Allan Fridman

Signature of attorney for debtor

Date **December 14, 2023**

MM / DD / YYYY

O. Allan Fridman 6274954

Printed name

Law Office of Allan Fridman

Firm name

555 Skokie Blvd 500

Northbrook, IL 60062

Number, Street, City, State & ZIP Code

Contact phone **847-412-0788**

Email address **allan@fridlg.com**

6274954 IL

Bar number and State

Fill in this information to identify the case:

Debtor name Sakthi, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2023

X /s/ Yolanda Contreras

Signature of individual signing on behalf of debtor

Yolanda Contreras

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Sakthi, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alleghany County Treasurer 9212 Winterberry Ave, Suite Covington, VA 24426	tbrown@co.allegany.va.us	203 Interstate Drive, Covington, VA, 24426				\$3,623.62
Columbia Acct 10002 PO Box 70319, Philadelphia, PA 19176	18662342879	gas utility				\$549.20
Cornerstone Companies 1255 South Franklin Street Christiansburg, VA 24073	caleb@cscova.com	203 Interstate Drive, Covington, VA, 24426	Contingent Unliquidated Disputed			\$96,968.90
Cornerstone Electric PO Box 1015 Ashland, VA 23005	caleb@cscova.com	203 Interstate Drive, Covington, VA, 24426	Unliquidated Disputed			\$16,450.00
Dominion PO Box 26543, Richmond, VA 23290	877-496-0777	Electric Utility				\$18,228.25
Dr. Krishna Sankar 410 Woodland Road Covington, VA 24426	sankarinc3@gmail.com	loan				\$43,997.00
Hawthorne Development Corporation 100 Tower Drive Willowbrook, IL 60527	630-390-2203	Developer Loan				\$1,299,532.00

Debtor **Sakthi, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hawthorne Development Corporation 100 Tower Drive Willowbrook, IL 60527	6303902203	Developer fee				\$250,613.00
Highland Gateway Real Estate, LLC. Bryson Hunter, registered agent 310 1st St., SW Ste. 1100, Roanoke, VA 24011-1916	sankarinc3@gmail.com 540-342-4480	203 Interstate Drive, Covington, VA, 24426	Disputed	\$4,679,491.04	\$2,970,680.00	\$1,708,811.04
Internal Revenue Service CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 Philadelphia, PA 19101-7346		Tax penalty				\$3,360.00
IPFS Corporation Insurance 462 South 4th Str, #1700, Meidinger Tower, Louisville, KY 40202-2509	502-561-9995	Property insurance Finance company				\$57,429.97
Jones & Jones 6120 Peters Creek Rd Roanoke, VA 24019-4028	rjones@jonesandjonespc.com	Architect				\$10,000.00
Kent's Insulating 5454 Aerospace Road Roanoke, VA 24014		insulation work	Disputed			\$11,880.00
Neathawk 323 Jefferson St. North PO Drawer 427 Richmond, VA 23218	540-962-7529	Supplies for Construction				\$24,888.78
Newton & Sullivan, PLLC 3420 Electric Road Suite 2C Roanoke, VA 24018	Dan Sullivan 540-628-7529	attorney fees				\$3,845.00

Debtor **Sakthi, LLC** Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Shain Banks 70 W. Madison St, Suite 5400 Chicago, IL 60602	312-345-5701					\$13,941.25
Shentel 106 S. Main Street Edinburg, VA 22824		internet and telephone service				\$5,675.91

Fill in this information to identify the case:

Debtor name **Sakthi, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 2,970,680.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 129,539.67
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 3,100,219.67

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 4,679,491.04
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 3,360.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,857,622.88
4. Total liabilities Lines 2 + 3a + 3b	\$ 6,540,473.92

Fill in this information to identify the case:

Debtor name **Sakthi, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Fifth Third Bank**

8959

\$311.00

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$311.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Debtor **Sakthi, LLC** Case number (If known) _____

Name

Valuation method used
for current value

Current value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

15.1. **AL Meru Management LLC- assisted living residential facility** **98** % **Unknown**

15.2. **IL Meru Management LLC- Independent Living Facility** **98** % **Unknown**

15.3. **Meru Memory Care Management LLC- Memory care facility** **98** % **Unknown**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description

**Date of the last
physical inventory**

**Net book value of
debtor's interest
(Where available)**

**Valuation method used
for current value**

**Current value of
debtor's interest**

19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**
See Exhibit 1

\$24,818.13

Liquidation

\$12,538.57

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$12,538.57

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Sakthi, LLC** Case number (If known) _____
Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See Attached Exhibit 1	\$0.00	Liquidation	\$65,808.03
	See Exhibit 3	\$8,323.37	Liquidation	\$3,820.95

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$69,628.98

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor **Sakthi, LLC** Case number (If known) _____
Name

See Exhibit 2 **\$2,742.00** **Liquidation** **\$1,176.00**

See Exhibit 4 **\$60,064.30** **Liquidation** **\$44,885.12**

51. **Total of Part 8.** **\$46,061.12**
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **203 Interstate Drive, Covington, VA, 24426** **Fee simple** **\$0.00** **Liquidation** **\$2,970,680.00**

56. **Total of Part 9.** **\$2,970,680.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

Debtor **Sakthi, LLC** Case number (If known) _____
Name

merucare.com **\$0.00** **\$1,000.00**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$1,000.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Sakthi LLC v DR. KRISHNA SANKAR,

Unknown

Nature of claim **Breach of Contract and breach of Fiduciary Duty**

Amount requested **\$4,350,000.00**

CORNERSTONE COMPANIES INC v SAKTHI LLC-counter claim for failure to complete punch list and poor workmanship

\$0.00

Nature of claim **Breach of Contract**

Amount requested **\$0.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Debtor **Sakthi, LLC** Case number (If known) _____
Name

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor **Sakthi, LLC** Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$311.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$12,538.57	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$69,628.98	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$46,061.12	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$2,970,680.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$129,539.67	\$2,970,680.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,100,219.67

DATE	ITEM	QUANTITY	COST	TOTAL COST	Liq. Cost
Exhibit 1 Inventory					
4/7/2022	roll on ceiling texture, popcorn white, 2 gal used	3	\$27.97	\$83.91	\$33.56
	liquid rubber waterproof sealant, 5 gal	1	\$189.95	\$189.95	\$75.98
4/12/2022	Sorbus room divider privacy screen storage room	1	\$147.99	\$147.99	\$59.20
4/19/2022	Ardemy Canvas wall art 40x20 lobby	1	\$48.90	\$48.90	\$19.56
	200w solar street lights outdoor lamp	1	\$179.00	\$179.00	\$71.60
	Kasonic security light outdoor, 2 pack	2	\$39.99	\$79.98	\$31.99
	YaSheng Art-Oil Painting 24x48 lobby	1	\$86.88	\$86.88	\$34.75
4/19/2022	24x36 wall mounted acrylic led light advertising display	6	\$239.00	\$1,434.00	\$573.60
4/27/2022	Quick Shine Multi Surface Floor Finish 64oz, 4 pack used	1	\$51.98	\$51.98	\$20.79
4/29/2022	Microfiber Pillowcases 2 pack	5	\$8.99	\$44.95	\$17.98
	Chrisley 90L rolling laundry hamper	5	\$32.99	\$164.95	\$65.98
4/30/2022	sleeping pillows, queen size cooling, set of 2	5	\$19.54	\$97.70	\$39.08
4/30/2022	4.6 cu ft two door mini fridge w/ freezer 418	1	\$215.99	\$215.99	\$86.40
5/1/2022	energetic light bulbs 75 watt, 12 pack used	2	\$24.99	\$49.98	\$19.99
10/1/2020	Surge Mocha Sofa, Lseat, Chairs 208	1	\$1,188.00	\$1,188.00	\$475.20
10/1/2020	Set/3 Tables 208	1	\$353.00	\$353.00	\$141.20
10/1/2020	Set/2 Lamps 208	1	\$108.00	\$108.00	\$43.20
10/1/2020	Lamps	1	\$176.00	\$176.00	\$70.40
10/1/2020	Counter Table, Counter Stool 411	1	\$588.00	\$588.00	\$235.20
10/1/2020	Sleigh H/Board, 4/6 Rails, Dresser 106, 115	2	\$269.05	\$538.10	\$215.24
10/1/2020	Dresser	2	\$318.05	\$636.10	\$254.44
10/1/2020	Night Stand 106, 115	2	\$108.00	\$216.00	\$86.40
10/1/2020	Table Lamps 106, 115	2	\$49.00	\$98.00	\$39.20
10/1/2020	4/6 Matt Box	2	\$220.00	\$440.00	\$176.00
10/1/2020	Foundation 4/6	2	\$149.00	\$298.00	\$119.20
10/1/2020	Day Bed, Trudle Box 418	1	\$368.00	\$368.00	\$147.20
10/1/2020	Hep 3/3 tables 418	1	\$269.05	\$269.05	\$107.62
10/1/2020	7317 Set/3 411	1	\$284.02	\$284.02	\$113.61
10/1/2020	Table Lamps 411	2	\$117.06	\$234.12	\$93.65
10/1/2020	Sierra Chair 418	1	\$288.00	\$288.00	\$115.20
10/1/2020	Side Board 418	1	\$248.00	\$248.00	\$99.20
10/1/2020	H/Board, F/Board, Rails, Dresser, Mirror, Chest, Night Stand 208	1	\$988.00	\$988.00	\$395.20
10/1/2020	Mattress Box	4	\$245.00	\$980.00	\$392.00
10/1/2020	Foundation	4	\$149.00	\$596.00	\$238.40
10/1/2020	Foundation	4	\$149.00	\$596.00	\$238.40
10/1/2020	Chairside Table 115	1	\$107.00	\$107.00	\$42.80
10/1/2020	Vintage Recliner 333	1	\$490.00	\$490.00	\$196.00
10/1/2020	Chair Accent lobby	1	\$490.00	\$490.00	\$196.00
10/1/2020	Ottomon hallyway b	1	\$328.00	\$328.00	\$131.20
10/1/2020	End Table hallway b	2	\$152.00	\$304.00	\$121.60
10/1/2020	3 PC Dinnette	1	\$319.00	\$319.00	\$127.60
10/1/2020	H/Board, F/Board, Queen Rails 333	1	\$475.00	\$475.00	\$190.00
10/1/2020	Dresser 333	1	\$441.00	\$441.00	\$176.40
10/1/2020	Chest 333	1	\$372.00	\$372.00	\$148.80
10/1/2020	Night Stand 333	1	\$201.00	\$201.00	\$80.40
10/1/2020	Lamp Nail 333	1	\$49.00	\$49.00	\$19.60
10/1/2020	Reclining Sofa lobby	1	\$711.00	\$711.00	\$284.40
10/1/2020	Reclining LS lobby	1	\$686.00	\$686.00	\$274.40
10/1/2020	Recliner lobby	1	\$490.00	\$490.00	\$196.00
10/1/2020	Set/3 tables lobby	1	\$353.00	\$353.00	\$141.20
10/1/2020	Lamps/2 lobby	2	\$127.00	\$254.00	\$101.60
10/1/2020	Counter Table, 4 chairs 208	1	\$1,000.00	\$1,000.00	\$400.00
10/1/2020	Table Lamps 418	2	\$78.04	\$156.08	\$62.43
10/1/2020	Table CKT 2 End Tables 333	1	\$548.00	\$548.00	\$219.20
10/1/2020	Hammertime Sofa 411	1	\$573.00	\$573.00	\$229.20
10/1/2020	Hammertime Lseat 411	1	\$554.00	\$554.00	\$221.60
10/1/2020	Upholstered, F/Board, Rails 411	1	\$539.00	\$539.00	\$215.60

Case 23-16756 Doc 1 Filed 12/14/23 Entered 12/14/23 17:37:41 Desc Main Document Page 19 of 48				
10/1/2020 Dresser 411	1	\$441.00	\$441.00	\$176.40
10/1/2020 Mirror 411	1	\$98.00	\$98.00	\$39.20
10/1/2020 Chest 411	1	\$343.00	\$343.00	\$137.20
10/1/2020 Night Stand 411	1	\$196.00	\$196.00	\$78.40
10/1/2020 Table Lamp 411	1	\$69.00	\$69.00	\$27.60
10/1/2020 Klic Klac 208	1	\$392.00	\$392.00	\$156.80
10/1/2020 Onyx Recliner 208	1	\$343.00	\$343.00	\$137.20
4/28/2022 ASHL Loveseat/CKT/2 Chairs	2	\$799.95	\$1,599.90	\$639.96
4/28/2022 UNFI Dante Almond Laf Sofa 115	1	\$1,359.95	\$1,359.95	\$543.98
4/28/2022 UNFI Dante Almond Storage Ottoman 115	1	\$399.95	\$399.95	\$159.98
4/28/2022 HUGH IMAGE Lambskin Sofa 106	1	\$649.95	\$649.95	\$259.98
4/28/2022 HUGH Thor Shadow Accent Chair 106	1	\$349.00	\$349.00	\$139.60
4/28/2022 LULI Diamond Jim Gold Table Lamp 106	1	\$68.00	\$269.95	\$107.98
4/28/2022 ASHL End Table 106	1	\$269.95	\$269.95	\$107.98
4/28/2022 HIST Gathering Sofa Table Base 115	1	\$515.00	\$515.00	\$206.00
Saddle Stool 115	2	\$249.00	\$498.00	\$199.20
Floor lamp 115	1	\$448.00	\$448.00	\$179.20
4/28/2022 HOML 3 PC Counter Dinette fishbowl	2	\$499.95	\$999.90	\$399.96
4/28/2022 MDAY 3PC Chair and Table Set hallway	1	\$299.00	\$299.00	\$119.60
Security camera's system	1	\$8,234.72	\$8,234.72	\$3,293.89
09/18/23 Console tables	2	\$43.00	\$86.00	\$34.40
10/09/23 fall wreaths	2	\$40.00	\$80.00	\$32.00
08/02/23 rug	1	\$20.00	\$20.00	\$8.00
08/02/23 rug	1	\$20.00	\$20.00	\$8.00
stereo	1	\$27.00	\$27.00	\$10.80
total		\$24,818.13	\$31,347.18	\$12,538.87

Exhibit 2 Machinery Fixutre and Equipment

3/22/2021 DEWALT Palm Sander	1	\$64.00	\$64.00	\$25.60
3/22/2021 2 Stanley Saw Horses	1	\$55.00	\$55.00	\$22.00
1/19/2021 Stanley Paint Pole	1	\$10.00	\$10.00	\$4.00
4/1/2021 Craftsman Air Compresser	1	\$319.00	\$319.00	\$127.60
4/1/2021 Rubbermaid Utility Cart	1	\$99.00	\$99.00	\$39.60
4/1/2021 Kobalt 3 pc Groove Pliers	1	\$20.00	\$20.00	\$8.00
4/1/2021 Stanley 25 ft cord	1	\$23.00	\$23.00	\$9.20
4/1/2021 Kobalt Electricians T/Kit	1	\$78.00	\$78.00	\$31.20
4/1/2021 Craftsman 10 in Table Saw	1	\$219.00	\$219.00	\$87.60
4/1/2021 Johnson 48 in Box Level	1	\$62.00	\$62.00	\$24.80
4/1/2021 Johnson 24 in Box Level	1	\$41.00	\$41.00	\$16.40
4/1/2021 Skil 3 pc Router Bit	1	\$109.00	\$109.00	\$43.60
4/1/2021 Kobalt 10 in Miter Saw	1	\$269.00	\$269.00	\$107.60
4/1/2021 Craftsman Trim Guns/Kit	3	\$99.00	\$297.00	\$118.80
4/1/2021 Kobalt Table Router	1	\$180.00	\$180.00	\$72.00
4/1/2021 Rockwell Oscilating Tool	1	\$99.00	\$99.00	\$39.60
2/19/2021 Craftsman Shop Vac	1	\$99.00	\$99.00	\$39.60
Chicago elec power tool	1	\$190.00	\$190.00	\$76.00
Gas Can	1	\$20.00	\$20.00	\$8.00
2 Wheel Barrow	1	\$119.00	\$119.00	\$47.60
1 Wheel Barrow	1	\$100.00	\$100.00	\$40.00
Snow Shovel	1	\$55.00	\$55.00	\$22.00
Pointed Head Shovel	1	\$30.00	\$30.00	\$12.00
8 Ft Ladder	1	\$99.00	\$99.00	\$39.60
4 Ft Ladder	1	\$50.00	\$50.00	\$20.00
Black & Decker Makita Saw	1	\$149.00	\$149.00	\$59.60
Black & Decker Heat Gun	1	\$27.00	\$27.00	\$10.80
Posthole Diggers	1	\$58.00	\$58.00	\$23.20
TOTAL		\$2,742.00	\$2,940.00	\$1,176.00

Office						
08/08/23	4 square cubicle	1	\$49.00	\$	49.00	\$ 19.60
08/08/23	8 square cubicle	1	\$79.00	\$	79.00	\$ 31.60
08/08/23	canvas totes	2	\$10.00	\$	20.00	\$ 8.00
08/12/23	wall clock	1	\$21.00	\$	21.00	\$ 8.40
	assorted pillows	9	\$25.00	\$	225.00	\$ 90.00
	office chair	1	\$79.00	\$	79.00	\$ 31.60
	silk tree	1	\$35.00	\$	35.00	\$ 14.00
08/12/23	canvas picture	1	\$42.50	\$	42.50	\$ 17.00
	NA table decorations	4	\$35.00	\$	140.00	\$ 56.00
15-Aug	American flag/stand	1	\$87.00	\$	87.00	\$ 34.80
	table decoration	1	\$35.00	\$	35.00	\$ 14.00
	NA wall mirror	1	\$50.00	\$	50.00	\$ 20.00
	door rugs	2	\$20.00	\$	40.00	\$ 16.00
	NA desk	1	\$120.00	\$	120.00	\$ 48.00
09/11/23	desktop computer	1	\$832.46	\$	832.46	\$ 332.98
	NA printer	1	\$135.00	\$	135.00	\$ 54.00
09/02/23	desk chair	1	\$115.00	\$	115.00	\$ 46.00
09/21/23	office chairs	4	\$75.00	\$	300.00	\$ 120.00
	rug	1	\$100.00	\$	100.00	\$ 40.00
09/22/23	tables	2	\$86.00	\$	172.00	\$ 68.80
	4 square cubicles	1	\$20.00	\$	20.00	\$ 8.00
	NA glass bookcase	1	\$119.00	\$	119.00	\$ 47.60
	NA rolling file cabinet with drawers	1	\$267.00	\$	267.00	\$ 106.80
	wireless keyboard	1	\$56.00	\$	56.00	\$ 22.40
09/08/23	Verizon Hot Spot	1	\$104.00	\$	104.00	\$ 41.60
07/24/23	file cabinet	1	\$59.00	\$	59.00	\$ 23.60
09/17/23	wall clock	1	\$20.00	\$	20.00	\$ 8.00
09/08/23	verizon cell phone	1	\$810.00	\$	810.00	\$ 324.00
09/14/23	phone case	1	\$22.00	\$	22.00	\$ 8.80
09/11/23	desktop computer	1	\$832.46	\$	832.46	\$ 332.98
	NA printer	1	\$135.00	\$	135.00	\$ 54.00
08/30/23	office chairs	2	\$134.00	\$	268.00	\$ 107.20
	NA desk	1	\$120.00	\$	120.00	\$ 48.00
	NA file cabinets	2	\$75.00	\$	150.00	\$ 60.00
	4 square cubicle	1	\$86.00	\$	86.00	\$ 34.40
09/14/23	tote bag	1	\$26.00	\$	26.00	\$ 10.40
	NA desk chair	1	\$115.00	\$	115.00	\$ 46.00
	NA desk	1	\$120.00	\$	120.00	\$ 48.00
09/02/23	desk chair	1	\$90.00	\$	90.00	\$ 36.00
	NA office chairs	2	\$90.00	\$	180.00	\$ 72.00
	NA computer	1	\$735.00	\$	735.00	\$ 294.00
	NA printer	1	\$135.00	\$	135.00	\$ 54.00
	dry erase boards	3	\$30.00	\$	90.00	\$ 36.00
	NA file cabinet	1	\$75.00	\$	75.00	\$ 30.00
	4 square cubicle	1	\$86.00	\$	86.00	\$ 34.40
	NA chair mat	1	\$20.00	\$	20.00	\$ 8.00
	NA shredder	1	\$249.99	\$	249.99	\$ 100.00
08/14/23	time clock	1	\$32.00	\$	32.00	\$ 12.80
9/20/2023	laminator	1	\$33.50	\$	33.50	\$ 13.40
07/24/23	Printer	1	\$135.00	\$	135.00	\$ 54.00
	NA desk	1	\$120.00	\$	120.00	\$ 48.00
09/18/23	bench	1	\$115.00	\$	115.00	\$ 46.00
	NA office chair	1	\$90.00	\$	90.00	\$ 36.00
	NA file cabinet	1	\$75.00	\$	75.00	\$ 30.00
09/11/23	desktop computer	1	\$832.46	\$	832.46	\$ 332.98
09/20/23	sitting chairs	4	\$58.00	\$	232.00	\$ 92.80
09/19/23	round table	1	\$66.00	\$	66.00	\$ 26.40
10/15/23	table decorations	3	\$25.00	\$	75.00	\$ 30.00
09/22/23	Canvas Wall Art	1	\$79.00	\$	79.00	\$ 31.60
	TOTAL		\$8,323.37		\$9,552.37	\$3,820.95

See Exhibit 4 Other machinery fixtures and equipment

Resturant Equipment

NA tables	10	\$75.00	\$	750.00	\$	300.00
NA chairs	21	\$50.00	\$	1,050.00	\$	420.00
09/02/23 menu holders	10	\$8.50	\$	85.00	\$	34.00
NA hostess stand	1	\$10.00	\$	10.00	\$	4.00
NA church pew	1	\$100.00	\$	100.00	\$	40.00
NA working table	1	\$50.00	\$	50.00	\$	20.00
NA table decorations	10	\$20.00	\$	200.00	\$	80.00
NA hostess stand decoration	1	\$20.00	\$	20.00	\$	8.00
09/18/23 bar stools	4	\$28.00	\$	112.00	\$	44.80
10/20/23 bar stools	4	\$28.00	\$	112.00	\$	44.80
NA pretezel machine	1	\$55.00	\$	55.00	\$	22.00
NA 4 tables	4	\$79.00	\$	316.00	\$	126.40
NA 6 chairs	6	\$50.00	\$	300.00	\$	120.00
NA ping pong table	1	\$150.00	\$	150.00	\$	60.00
10/20/23 supplies	1	\$120.00	\$	120.00	\$	48.00
NA mug cooler	1	\$20.00	\$	20.00	\$	8.00
NA panio and bench	1	\$350.00	\$	350.00	\$	140.00
10/18/23 syrup holder	1	\$10.00	\$	10.00	\$	4.00
10/18/23 Mr. Coffee machine	2	\$50.00	\$	100.00	\$	40.00
NA seats	12	\$50.00	\$	600.00	\$	240.00
10/19/23 projector	1	\$100.00	\$	100.00	\$	40.00
NA pole lamp	1	\$50.00	\$	50.00	\$	20.00
NA assorted pillows	4	\$100.00	\$	400.00	\$	160.00
10/17/23 table top decorations	10	\$25.00	\$	250.00	\$	100.00
NA tall table	1	\$75.00	\$	75.00	\$	30.00
10/20/23 bar stools	4	\$35.00	\$	140.00	\$	56.00
10/20/23 4 square cubicles	2	\$35.00	\$	70.00	\$	28.00
10/20/23 8 square cubicles	2	\$45.00	\$	90.00	\$	36.00
10/20/23 rugs	4	\$75.00	\$	300.00	\$	120.00
NA assorted books	1	\$100.00	\$	100.00	\$	40.00
10/16/23 Gold gym weight system	1	\$50.00	\$	50.00	\$	20.00
10/16/23 tread mill	1	\$175.00	\$	175.00	\$	70.00
NA bike	1	\$110.00	\$	110.00	\$	44.00
NA elliptical	1	\$175.00	\$	175.00	\$	70.00
10/19/23 towel rack	1	\$35.00	\$	35.00	\$	14.00
10/19/23 towels	12	\$12.00	\$	144.00	\$	57.60
NA yoga cabinet	1	\$25.00	\$	25.00	\$	10.00
NA exercise ball	1	\$10.00	\$	10.00	\$	4.00
NA chairs	2	\$35.00	\$	70.00	\$	28.00
New kitchen hood	1	\$3,800.00	\$	3,800.00	\$	1,520.00
Grill	1	\$250.00	\$	250.00	\$	100.00
Double fryer	1	\$350.00	\$	350.00	\$	140.00
6 burner stove top, oven commercial	1	\$5,000.00	\$	5,000.00	\$	2,000.00
New HVACs	1	\$19,278.80	\$	19,278.80	\$	7,711.52
Tri sink	1	\$800.00	\$	800.00	\$	320.00
Single sink	1	\$300.00	\$	300.00	\$	120.00
Food storage racks x5	5	\$1,000.00	\$	5,000.00	\$	2,000.00
Reach in refrigerator x3	3	\$15,000.00	\$	45,000.00	\$	18,000.00
Confection oven	1	\$5,000.00	\$	5,000.00	\$	2,000.00
Steam serve table	1	\$1,000.00	\$	1,000.00	\$	400.00
Prep table x6	6	\$2,100.00	\$	12,600.00	\$	5,040.00
Ice maker	1	\$2,500.00	\$	2,500.00	\$	1,000.00
Pan rack x3	3	\$405.00	\$	1,215.00	\$	486.00
Storage rack green x 6	6	\$510.00	\$	3,060.00	\$	1,224.00
Apartment refrigerator	1	\$180.00	\$	180.00	\$	72.00
Total		\$60,064.30		\$112,212.80		\$44,885.12

Fill in this information to identify the case:

Debtor name **Sakthi, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Highland Gateway Real Estate, LLC. <small>Creditor's Name</small> Bryson Hunter, registered agent 310 1st St., SW Ste. 1100, Roanoke, VA 24011-1916 <small>Creditor's mailing address</small> sankarinc3@gmail.com <small>Creditor's email address, if known</small> Date debt was incurred December 19, 2019 Last 4 digits of account number 4480 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 203 Interstate Drive, Covington, VA, 24426 Describe the lien Deed of Trust Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$4,679,491.04 \$2,970,680.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,679,491.04
4

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Brian H. Richardson 1100 Roanoke Roanoke, VA 24011	Line 2.1	

Debtor	Sakthi, LLC	Case number (if known)	
	Name		
	DR. KRISHNA SANKAR, 410 Woodland Road Covington, VA 24426	Line	<u>2.1</u>
	Peter M. Pearl 310 First Street, Suite 1100 Roanoke, VA 24011	Line	<u>2.1</u>

Fill in this information to identify the case:

Debtor name **Sakthi, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Internal Revenue Service CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 Philadelphia, PA 19101-7346</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Tax penalty</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$3,360.00</p> <p>\$0.00</p>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>Alleghany County Treasurer 9212 Winterberry Ave, Suite Covington, VA 24426</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number 8102</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: 203 Interstate Drive, Covington, VA, 24426</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$3,623.62</p>
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>Columbia Acct 10002 PO Box 70319, Philadelphia, PA 19176</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number 0000</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: gas utility</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$549.20</p>

Debtor	Sakthi, LLC <small>Name</small>	Case number (if known) _____
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3.3	Nonpriority creditor's name and mailing address Cornerstone Companies 1255 South Franklin Street Christiansburg, VA 24073 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$96,968.90 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>203 Interstate Drive, Covington, VA, 24426</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.4	Nonpriority creditor's name and mailing address Cornerstone Electric PO Box 1015 Ashland, VA 23005 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,450.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>203 Interstate Drive, Covington, VA, 24426</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	Nonpriority creditor's name and mailing address Dominion PO Box 26543, Richmond, VA 23290 Date(s) debt was incurred _____ Last 4 digits of account number <u>6715</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$18,228.25 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electric Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Dr. Krishna Sankar 410 Woodland Road Covington, VA 24426 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$43,997.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Hawthorne Development Corporation 100 Tower Drive Willowbrook, IL 60527 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,299,532.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Developer Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Hawthorne Development Corporation 100 Tower Drive Willowbrook, IL 60527 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$250,613.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Developer fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address IPFS Corporation Insurance 462 South 4th Str, #1700, Meidinger Tower, Louisville, KY 40202-2509 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$57,429.97 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property insurance Finance company</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **Sakthi, LLC**
Name

Case number (if known)

3.10	Nonpriority creditor's name and mailing address Jones & Jones 6120 Peters Creek Rd Roanoke, VA 24019-4028 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Architect</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.11	Nonpriority creditor's name and mailing address Kent's Insulating 5454 Aerospace Road Roanoke, VA 24014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>insulation work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,880.00
3.12	Nonpriority creditor's name and mailing address Neathawk 323 Jefferson St. North PO Drawer 427 Richmond, VA 23218 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies for Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,888.78
3.13	Nonpriority creditor's name and mailing address Newton & Sullivan, PLLC 3420 Electric Road Suite 2C Roanoke, VA 24018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>attorney fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,845.00
3.14	Nonpriority creditor's name and mailing address Shain Banks 70 W. Madison St, Suite 5400 Chicago, IL 60602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,941.25
3.15	Nonpriority creditor's name and mailing address Shentel 106 S. Main Street Edinburg, VA 22824 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>internet and telephone service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,675.91

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor	Name	Case number (if known)
	Sakthi, LLC	
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?
4.1	David E. DeCelles david.decelles@usdoj.gov 219 S Dearborn Room 500 Chicago, IL 60601	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____
4.2	Shentel PO Box 740573, Cincinnati, OH Cincinnati, OH 45274	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____
4.3	U.S. Attorney, Civil Process Clerk Attn. David Decelles 219 S. Dearborn St., Rm. 500 Chicago, IL 60603	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 3,360.00
5b. +	\$ 1,857,622.88
5c.	\$ 1,860,982.88

Fill in this information to identify the case:

Debtor name **Sakthi, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

Memory Care lease at 2,500 per rmonth paid in bulk in the amount of \$400,000 14 years

**AL Meru Management LLC
100 Tower Dr. Suite 238
Willowbrook, IL 60527**

2.2. State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

Developer Service agreement

**Hawthorne Development Corporation
100 Tower Drive Suite 238
Willowbrook, IL 60527**

2.3. State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

Memory Care lease at 2,500 per rmonth paid in bulk in the amount of \$400,000 14 years

**IL Meru Managment LLC
100 Tower Drive Suite 238
Willowbrook, IL 60527**

2.4. State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract

Memory Care lease at 2,500 per rmonth paid in bulk in the amount of \$400,000 15

**Meru Memory Care Managment LLC
100 Tower Drive Suite 238
Willowbrook, IL 60527**

Fill in this information to identify the case:

Debtor name **Sakthi, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Dr. Ganesan Visvasbharathy**
100 Tower Drive Suite 238 Burr Ridge, IL 60527
Guarantor for Loan from Midland Bank

Highland Gateway Real Estate, LLC.

☒ D **2.1**
☐ E/F _____
☐ G _____

2.2 **DR. KRISHNA SANKAR**
410 Woodland Road Covington, VA 24426
Guarantor for 370,000 in Credit line deed of trust and Deed in trust for Midland Bank

Highland Gateway Real Estate, LLC.

☒ D **2.1**
☐ E/F _____
☐ G _____

2.3 **Hawthorne Development Corporation**
100 Tower Drive Suite 238 Burr Ridge, IL 60527
Guarantor for Loan from Midland Bank

Highland Gateway Real Estate, LLC.

☒ D **2.1**
☐ E/F _____
☐ G _____

2.4 **Sankar Properties, Inc.**
410 Woodland Road Covington, VA 24426

Highland Gateway Real Estate, LLC.

☒ D **2.1**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name Sakthi, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2023 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$909,800.00

For prior year:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$1,030,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Hawthorne Development Corporation 100 Tower Drive Willowbrook, IL 60527	09/20/23	\$28,525.49	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Sakthi, LLC**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	CORNERSTONE GENERAL CONTRACTOR v SAKTHI LLC CL21000149-00	Civil	Alleghany County Circuit P. O. Box 670 266 West Main Street Covington, VA 24426-0670	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	CORNERSTONE COMPANIES INC v SAKTHI LLC CL21000390-00	Civil	Alleghany County Circuit P. O. Box 670 266 West Main Street Covington, VA 24426-0670	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	SAKTHI LLC v HIGHLAND GATEWAY REAL ESTATE L v CL23000111-00	Civil	Alleghany County Circuit P. O. Box 670 266 West Main Street Covington, VA 24426-0670	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	CORNERSTONE COMPANIES INC v SAKTHI LLC CL22000217-00	Civil	Alleghany County Circuit P. O. Box 670 266 West Main Street Covington, VA 24426-0670	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Solar Micronics, Inc and Sakthi, LLC v Krishan Sankar 2023 CH 01442	Civil	Circuit Court of Cook County 59 W Washington Chicago, IL 60601	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

Debtor **Sakthi, LLC**

Case number (if known) _____

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Office of Allan Fridman 555 Skokie Blvd 500 Northbrook, IL 60062	Attorney Fees	12/13/23	\$16,717.00
Email or website address allan@fridlg.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **Sakthi, LLC**

Case number (if known) _____

☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To14.1. **100 Tower Drive
Suite 131
Burr Ridge, IL 60527****2008-3/2020****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer18.1. **BMO Harris
11 W Monroe St,
Chicago, IL 60601****XXXX-4746**

- ☒ Checking
- ☐ Savings
- ☐ Money Market
- ☐ Brokerage
- ☐ Other _____

December 2023**\$0.00**

Debtor **Sakthi, LLC**

Case number (if known)

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.
☐ Yes. Provide details below.

Debtor **Sakthi, LLC**

Case number (if known)

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **IL Meru Management LLC**
100 Tower Drive
Suite 238
Burr Ridge, IL 60527

Independent Living Management
Compnay

EIN: **92-0427696**

From-To **9/21/22 to Present**

25.2. **AL Meru Management LLC**
100 Tower Dr. Suite 238
Willowbrook, IL 60527

Assisted Living Center

EIN: **92-0401336**

From-To **9/21/22**

25.3. **Meru Memory Care**
Management LLC
100 Tower Drive
Suite 238
Burr Ridge, IL 60527

Memory Care

EIN: **92-0447139**

From-To **9/21/22**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Greg Writschoreck**
Citirin Cooperman Asvisors LLC
123 Wacker Drive. Suite 1400
Chicago, IL 60606

2021,

26a.2. **Bhavin Patel**
Precise Tax Accounting
949 Plum Grove Rd
SUite D
IL 60713

2022 Tax return

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Debtor **Sakthi, LLC**

Case number (if known)

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Yolanda Contreras**
100 Tower Drive
Suite 238
Burr Ridge, IL 60527

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Yolanda Contreras	100 Tower Drive Suite 238 Burr Ridge, IL 60527	Manager	
Name	Address	Position and nature of any interest	% of interest, if any
Solar Micronics, Inc.	100 Tower Drive Suite 131 Burr Ridge, IL 60527	Manager	20 voting
Name	Address	Position and nature of any interest	% of interest, if any
DR. KRISHNA SANKAR	410 Woodland Road Covington, VA 24426	Member	19 Voting and 1 Non Voting

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No
☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No
☐ Yes. Identify below.

Debtor **Sakthi, LLC**

Case number (if known)

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 14, 2023**

/s/ Yolanda Contreras

Signature of individual signing on behalf of the debtor

Yolanda Contreras

Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Northern District of Illinois**

In re **Sakthi, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	15,000.00
Prior to the filing of this statement I have received	\$	15,000.00
Balance Due	\$	0.00

2. \$ **1,771.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods. Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 14, 2023

Date

/s/ O. Allan Fridman

O. Allan Fridman 6274954

Signature of Attorney

Law Office of Allan Fridman

555 Skokie Blvd 500

Northbrook, IL 60062

847-412-0788 Fax: 847-412-0898

allan@fridlg.com

Name of law firm

**RETAINER AGREEMENT
BETWEEN O. ALLAN FRIDMAN,
AS ATTORNEYS, AND SAKTHI, LLC. AS CLIENT**

Preambles

Whereas, SAKTHI, LLC ("the Debtor") has experienced financial difficulties and cannot currently pay its creditors according to the terms of installment agreements; and

Whereas, due to the financial difficulties the Client has determined to file a Chapter 11 Bankruptcy;

Whereas the Client and the Attorneys desire to reduce to writing the terms of the Agreement regarding the Attorneys' representation of the Client in relation to the Chapter 11 case;

Now therefore, in consideration of the obligations of the Attorneys and the Client set forth herein, the Parties hereby agree as follows:

Article 1. The Attorneys' Duties

1.1 The Attorneys shall represent generally the Client in the workout/Chapter 11 proceeding, including negotiating a plan of reorganization, drafting of a disclosure statement, and the various administrative duties attendant to such a case. The Client understands that some of the matters involved may be complex. Client understands that further investigation by the Attorneys and/or other future events may from time to time change the Attorneys' advice regarding any and all matters brought to them, perhaps materially so. The Attorneys are not obligated to begin or to continue to prosecute or defend any claim that in their sole professional judgment is or becomes objectively or subjectively frivolous, can only be brought in bad faith, or whose continued prosecution comes to constitute bad faith, violates or comes to violate any rule or code of professional ethics, or has or comes to have so little chance of success on the merits that it is not reasonable to expect the Attorneys to continue to invest their time in the prosecution thereof. The Attorneys may advise Client to settle any or all of Client's particular matters in which they become involved.

1.2 If the Client should not act with absolute honesty and integrity with the Attorneys, then the Attorneys may either decline to represent the Client or discontinue such representation immediately and in either such case, the Client agrees not to object to the Attorneys' withdrawal for such reasons in any way.

1.3 Nothing in this Agreement shall prohibit either of the Parties from describing or clarifying the Attorneys' representation regarding a particular matter.

Article 2. The Attorneys' Authority To Act

2.1 In matters of professional responsibility, the Attorneys shall act in their own discretion as they deem proper under the applicable rules of court and the Illinois Code of Professional Responsibility and/or the Rules of the United States District Court/Bankruptcy Court for the Northern District of Illinois, or such other court(s) wherein the Attorneys may come to

represent the Client (collectively "ICPR"), and without any direction from the Client. However, the Client remains free to comment on any aspect of the Attorneys' professional conduct and is encouraged by the Attorneys to do so at any time.

2.2 The Attorneys recognize that it is the Attorneys' general duty to carry out the directions of their principal, the Client, but the Client recognizes that their agents, the Attorneys, are possessed of special skills and training in legal matters beyond those of the Client. Therefore, in matters of general strategy, the Attorneys shall follow the general directions of the Client where such direction does not impinge upon the Attorneys professional responsibilities in any or all matters, or the Attorneys' professional judgment in matters concerning which a full consultation with the Client is not practical-for example, and certainly without limitation, how to proceed in open court, when Client cannot be reached, or when immediate action is needed.

2.3 Anything herein to the contrary notwithstanding, nothing herein shall be construed to limit the Attorneys' responsibilities under the ICPR, but it is the Parties' desire that the provisions hereof be liberally construed to the extent possible to conform to said [ICPR. Should any provision hereof be found to violate the said [CPR, such finding shall not affect the remaining provisions hereof unless such finding would substantially and materially affect the basic purposes hereof, which are to provide the Client with legal representation and to provide for reasonable payment to the Attorneys.

Article 3. The Attorneys' Fees

3.1 The Debtor has agreed to pay the Attorneys a retainer of Fifteen Thousand Dollars (\$15,000.00) plus filing fees subject to court approval. The Bankruptcy Court may award future retainers and fees.

3.2. All retainers described herein, including all future retainers, are expressly agreed to be "advance payment retainers" as described in *In re Production Associates, Ltd.*, 264 B.R. 180 (Bkrtcy. N.D.IL.2001) and *Dowling v. Chicago Options Associates, Inc.*, 2007 WL 1288279 (111.). The Attorneys will commingle the retainer and any future retainer(s) immediately upon receipt with their general funds being obligated only to refund an amount equal to the unearned portion thereof, if any (and not the actual retainer funds themselves), promptly after the termination of the Attorneys' services. Ordinarily, Client has the option to request that the retainer be considered a "security retainer" where Client continues to have an interest in the funds, but Client recognizes and agrees that the Attorneys would not undertake the representation on that basis. The Attorneys are obligated by the *Dowling* case to advise Client of the reason they would decline to represent Client on a security retainer bases, and that reason is the Attorneys do not desire even potentially to compete with the creditors of the debtor-Client. This is advantageous to Client in the Attorneys' opinion because the *Dowling* case makes specific reference to creditor problems as a reason justifying the advance payment retainer over the security retainer.

3.3. The Parties hereto understand and acknowledge that the amount of services to be provided by the Attorneys and the outcome of the representation are extremely difficult to predict. Compensation will be paid to the Attorneys at their customary hourly rates (including all para-professional staff) as they exist from time to time. The rates are currently \$480.00 for

O. Allan Fridman changes in rates will be shown on statements sent to the Client by showing each hourly rate being charged for the period involved in the bill.

3.4 All costs charged to the Client, all expenses incurred, and disbursements made by the Attorneys on the Client's behalf in connection with this matter will be payable by the Client in addition to the professional fees. Such expenses typically include but are not limited to: accountants or other expert witnesses and consultants, transcripts, long distance telephone calls, photocopying, messengers, travel costs (both local and longer distances), and electronic mail services. The foregoing list is by way of example only, and the omission of any charge, expense, or disbursement from said list is not intended as a limitation for such possible charges. The Client is responsible for, and shall pay immediately when billed, for the Attorneys' out of pocket costs and for certain expenses billed at standard rates without an exact computation of the Attorneys' costs (such as photocopies not sent to an outside service).

3.5 The Attorneys will be paid through the presentation of applications for compensation presented to and subject to the approval of the bankruptcy court. The Client may be heard regarding any requested fees and reimbursement of requested expenses.

3.6 Client acknowledges s/he/it understands that:

A. This is NOT a "flat fee" case, but rather the lawyer's fees are calculated on the basis of the number of hours the lawyer works times the lawyer's hourly rate.

 [Please Initial]

B. Depending on how many hours the lawyer works, the lawyer's bill may be greater than the initial retainer and even subsequent retainers, perhaps substantially so.

 [Please Initial]

C. All retainers called for in this Agreement become solely the lawyer's property when paid, subject to the return to the Client of any unused hourly portion thereof after payment of the Client's costs, all as more fully described above.

 [Please Initial]

D. The Client's costs described above are IN ADDITION TO the lawyer's fees.

 [Please Initial]

E. If the lawyer's fees and costs are approved by a Bankruptcy Court, the Bankruptcy Court generally also allows the lawyer to charge for the preparation of the Court papers and Court papers and other work necessary to obtain payment of the lawyer's fees and costs.

 [Please Initial]

Article 4. General Provisions

4.1 This Agreement shall be construed under a rule of reasonableness at the time it was entered, examining any provision thereof with a mind that the Parties hereto were acting in good faith and without oppression, attempting to reach a fair and equitable means on which the Attorneys could pursue the Client's interests on behalf of the Client and be paid the reasonable fees provided for herein. All actions taken in accordance herewith shall be construed under a rule of reasonableness as of the time they were taken.

4.2 This Agreement shall be construed according to the laws of the State of Illinois, where it arose, and where it shall substantially or totally be performed. For these reasons, also, venue of any dispute arising out of this Agreement is hereby set exclusively in any Court having subject matter jurisdiction located in Cook County, Illinois, and the Parties agree to submit to the jurisdiction of any such Court.

4.3 The Client may discharge the Attorneys at will.

4.4 This Agreement may be signed in Counterparts.

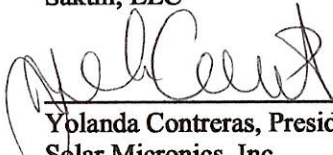
Article 5. Legal Advice Regarding This Agreement

5.1 The Attorneys are not representing the Client regarding its entering this Agreement, nor are they rendering any legal advice to the Client regarding same.

5.2 The Client acknowledges and represents that the Attorneys have advised it that it should retain its own independent legal opinion (meaning from legal counsel other than the attorneys) regarding it entering this Agreement with the Attorneys, and that the Client has indeed obtained that independent legal advice or has knowingly waived its right to obtain such independent advice.

The Client is strongly urged and entreated by the Attorneys to obtain such outside, independent, legal opinion of the lawyer or lawyers of its choice before entering this Agreement, and to have said independent attorneys make any inquiries regarding this Agreement as they may so desire.

AGREED
Sakthi, LLC



Yolanda Contreras, President of
Solar Micronics, Inc.
Its Manager of Sakthi, LLC

O Allan Fridman

O. Allan Fridman

**United States Bankruptcy Court
Northern District of Illinois**

In re **Sakthi, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DR. KRISHNA SANKAR 410 Woodland Road Covington, VA 24426		19 Voting 1 Non voting	Membership Interest
Solar Micronics, Inc. 100 Tower Drive Suite 131 Burr Ridge, IL 60527		20	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 13, 2023**

Signature

Yolanda Contreras

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Illinois**

In re **Sakthi, LLC** Debtor(s) Case No. Chapter **11**

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **29**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **December 14, 2023** **/s/ Yolanda Contreras**
Yolanda Contreras/Manager
Signer/Title

AL Meru Management LLC
100 Tower Dr. Suite 238
Willowbrook, IL 60527

Alleghany County Treasurer
9212 Winterberry Ave, Suite
Covington, VA 24426

Brian H. Richardson
1100 Roanke
Roanoke, VA 24011

Columbia Acct 10002
PO Box 70319,
Philadelphia, PA 19176

Cornerstone Companies
1255 South Franklin Street
Christiansburg, VA 24073

Cornerstone Electric
PO Box 1015
Ashland, VA 23005

David E. DeCelles
david.decelles@usdoj.gov
219 S Dearborn Room 500
Chicago, IL 60601

Dominion
PO Box 26543,
Richmond, VA 23290

Dr. Ganesan Visvasbharathy
100 Tower Drive
Suite 238
Burr Ridge, IL 60527

Dr. Krishna Sankar
410 Woodland Road
Covington, VA 24426

DR. KRISHNA SANKAR,
410 Woodland Road
Covington, VA 24426

Hawthorne Development Corporation
100 Tower Drive
Willowbrook, IL 60527

Hawthorne Development Corporation
100 Tower Drive Suite 238
Willowbrook, IL 60527

Hawthorne Development Corporation
100 Tower Drive
Suite 238
Burr Ridge, IL 60527

Highland Gateway Real Estate, LLC.
Bryson Hunter, registered agent
310 1st St., SW Ste. 1100,
Roanoke, VA 24011-1916

IL Meru Managment LLC
100 Tower Drive Suite 238
Willowbrook, IL 60527

Internal Revenue Service
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
Philadelphia, PA 19101-7346

IPFS Corporation Insurance
462 South 4th Str, #1700,
Meidinger Tower,
Louisville, KY 40202-2509

Jones & Jones
6120 Peters Creek Rd
Roanoke, VA 24019-4028

Kent's Insulating
5454 Aerospace Road
Roanoke, VA 24014

Meru Memory Care Managment LLC
100 Tower Drive Suite 238
Willowbrook, IL 60527

Neathawk
323 Jefferson St. North
PO Drawer 427
Richmond, VA 23218

Newton & Sullivan, PLLC
3420 Electric Road Suite 2C
Roanoke, VA 24018

Peter M. Pearl
310 First Street, Suite 1100
Roanoke, VA 24011

Sankar Properties, Inc.
410 Woodland Road
Covington, VA 24426

Shain Banks
70 W. Madison St, Suite 5400
Chicago, IL 60602

Shentel
106 S. Main Street
Edinburg, VA 22824

Shentel
PO Box 740573, Cincinnati, OH
Cincinnati, OH 45274

U.S. Attorney, Civil Process Clerk
Attn. David Decelles
219 S. Dearborn St., Rm. 500
Chicago, IL 60603

**United States Bankruptcy Court
Northern District of Illinois**

In re **Sakthi, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sakthi, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Solar Micronics, Inc.
100 Tower Drive
Suite 131
Burr Ridge, IL 60527

☐ None [*Check if applicable*]

December 14, 2023

Date

/s/ O. Allan Fridman

O. Allan Fridman 6274954

Signature of Attorney or Litigant

Counsel for **Sakthi, LLC**

Law Office of Allan Fridman

555 Skokie Blvd 500

Northbrook, IL 60062

847-412-0788 Fax:847-412-0898

allan@fridlg.com